**INTEREST RATES MARKET NOTICE**

**Date: 4 June 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC274”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 5 June 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Bond Code** FRC274

**Nominal Issued** R 11,433,369.00

**Issue Price** 100%

**Coupon** 9.80%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 2 May 2028

**Books Close Date(s)** 28 April, 29 October

**Interest Payment Date(s)** 2 May, 2 November

**Last Day to Register** By 17:00 on27 April, 28 October

**Issue Date** 5 June 2018

**Date Convention** Modified Following

**Interest Commencement Date** 5 June 2018

**First Interest Payment Date** 2 November 2018

**ISIN No.** ZAG000151952

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC274%20Pricing%20Supplement%2020180605.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC274%20Pricing%20Supplement%2020180605.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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